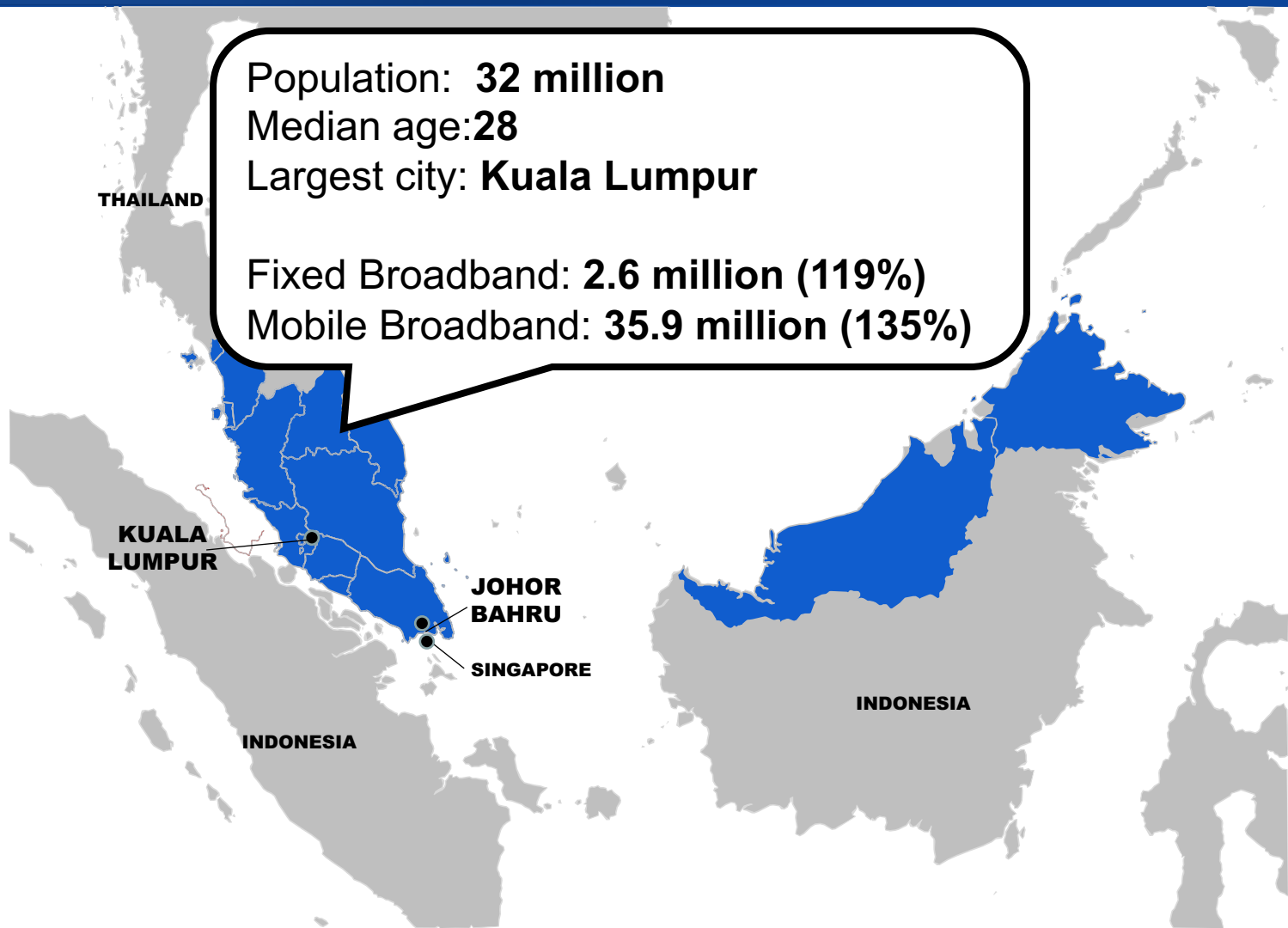


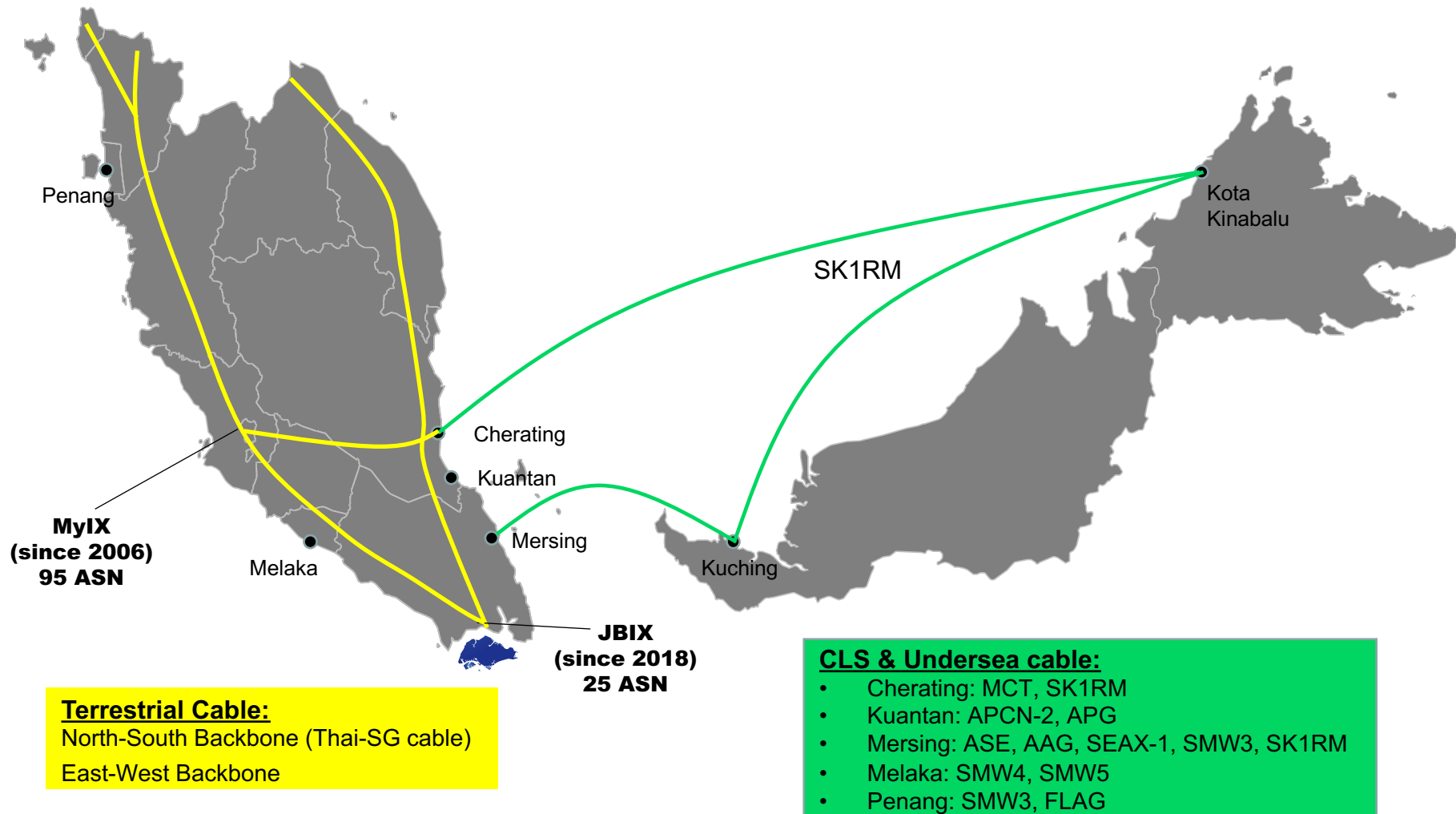
10



# Malaysia Demographic



# Malaysia Internet Infrastructure



# Johor Bahru – the gateway to SG

## Datacenter:

Open DC - JB1 Data Center @ Johor Bahru

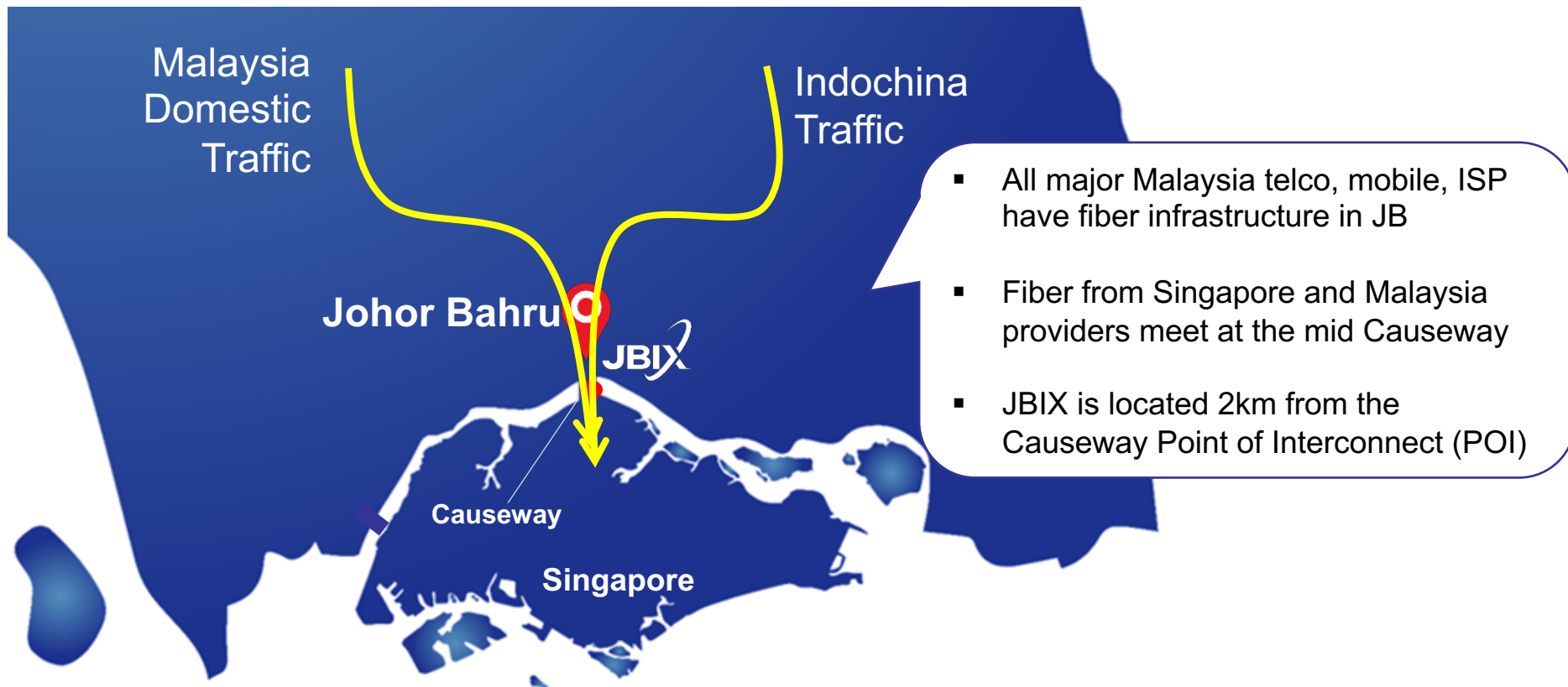


## Johor Bahru:

- 4<sup>th</sup> largest city in Malaysia
- 900,000 population
- Connected to SG via a Causeway
- Second link bridge provide alternative route to SG



# The Gateway to MY & Indochina



- Large proportion of domestic Malaysian traffic pass through the Causeway
- JB is also the preferred gateway for Indochina traffic to reach SG

# Fiber over the Causeway



JOHOR - SINGAPORE CAUSEWAY

\*\* Dark fiber is available across the Causeway that provides cross connect to anyone who needs connectivity from Main Causeway to JB

## Value Proposition for JB Gateway

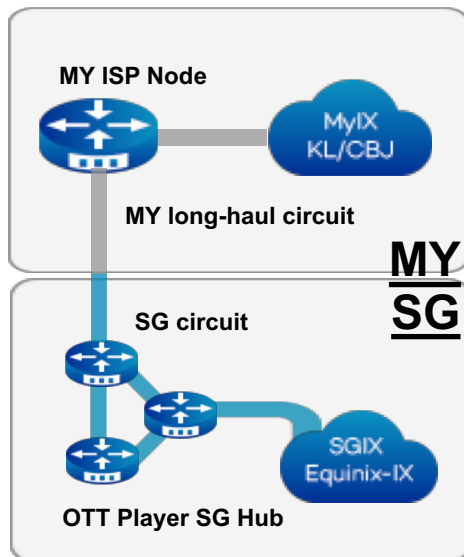
# Content Provider

## Background

- SG has solidify as a base for OTT players
  - OTT with content in SG needs to distribute to eyeballs in countries northbound from SG
- 
- ✓ Stopping by in JB offers cost saving for OTT
  - ✓ Long-haul bandwidth cost is replaced by Causeway-Connect fixed cost

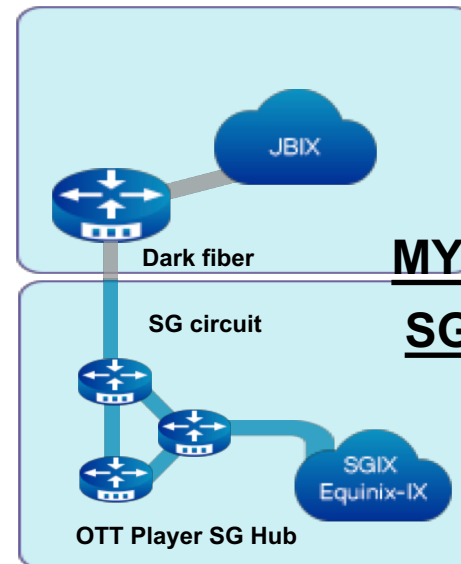
# Content Provider

## Without JB Gateway



Distribution Cost =  
Malaysia Long-haul Circuit  
+  
Singapore Circuit

## With JB Gateway



Distribution Cost =  
Dark fiber cross connect cost  
+  
Singapore Dark fiber

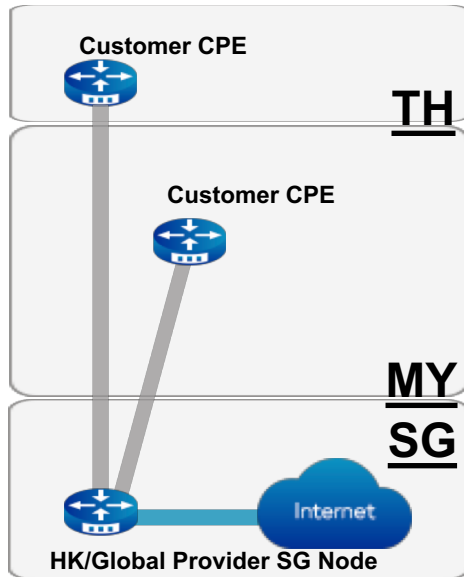
# Hong Kong and Global Provider

## Background

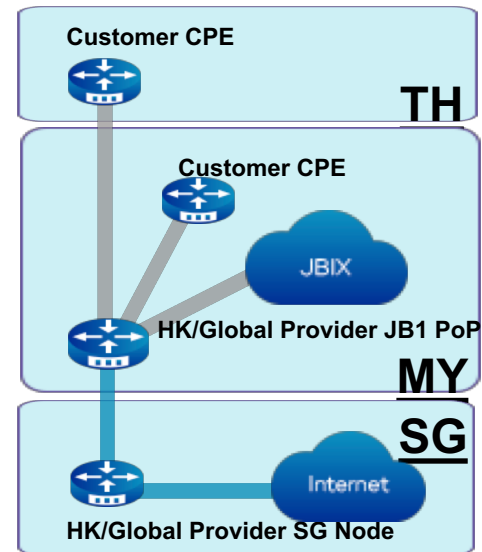
- Many HK & global providers have infrastructure/PoP in Singapore
  - Looking to expand their business and service coverage footprint to neighboring markets
- 
- ✓ JB1 telco hub/JBIX offers option for HK providers to extend into Malaysia and Indochina market cost effectively
  - ✓ By setting up a PoP in JB1, HK providers can groom all Malaysian domestic circuits in their JB1 PoP

# HK/Global Provider

## Without JB Gateway



## With JB Gateway



Grooming  
customer  
circuits in JB1

Wide varieties  
of choices for  
local providers

# Regional Telco - Malaysia & Thai ISP

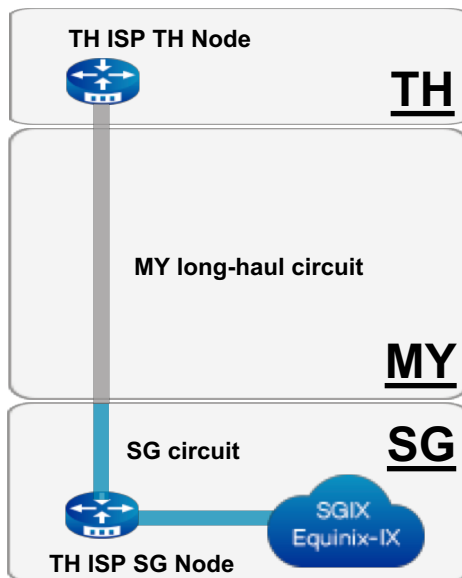
## Background

- Indochina traffic is growing at nearly 100% per year
  - Thailand & Myanmar growth
- ✓ JB Gateway offers option for Indochina ISP to offload traffic without crossing SG border



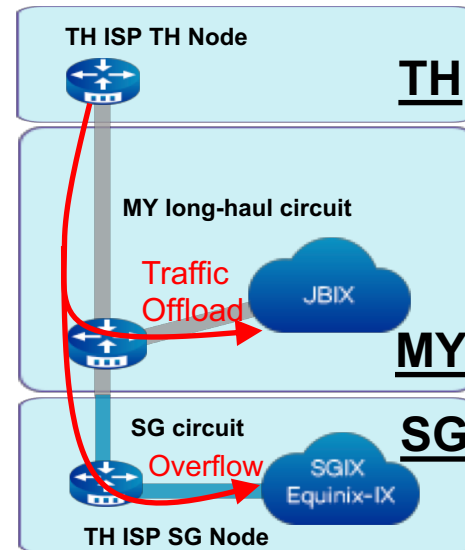
# Regional Telco - Malaysia & Thai ISP

## Without JB Gateway



Distribution Cost =  
Malaysia Long-haul Circuit  
+  
Singapore Circuit

## With JB Gateway



Distribution Cost =  
Malaysia Long-haul Circuit  
+  
Singapore Circuit

# Johor Bahru Gateway – Summary

## For OTT/Content Provider

- JB gateway provide an optimum meeting point to meet the eyeball players
- Eliminate the need to incur expensive long distance to extend to Kuala Lumpur
- Dark fiber provides unlimited capacity to stream content
- Most providers have infrastructure in JB, will not add any cost to connect to OTT here

## For HK/Global Providers

- JB PoP can allow HK providers to address 3 markets at the same time
  - SG, Malaysia and Thailand
- Grooming domestic circuits into JB PoP is more cost effective and provider better performance
- Very cost effective and scalable backhaul solution to SG (for those with existing PoP in SG)

# Thank You

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