Philippine Internet Landscape

(Peering perspective from a tier-2 carrier)

HKNOG 6.0

2 March 2018 Hong Kong

Achie Atienza

Globe Telecom AS4775

Introduction





Globe Telecom

Senior Product Manager
CDN & IP Peering

IP Peering, Interconnection & Strategy
IP Ecosystem



Internet Society Philippines (ISOC-Ph)

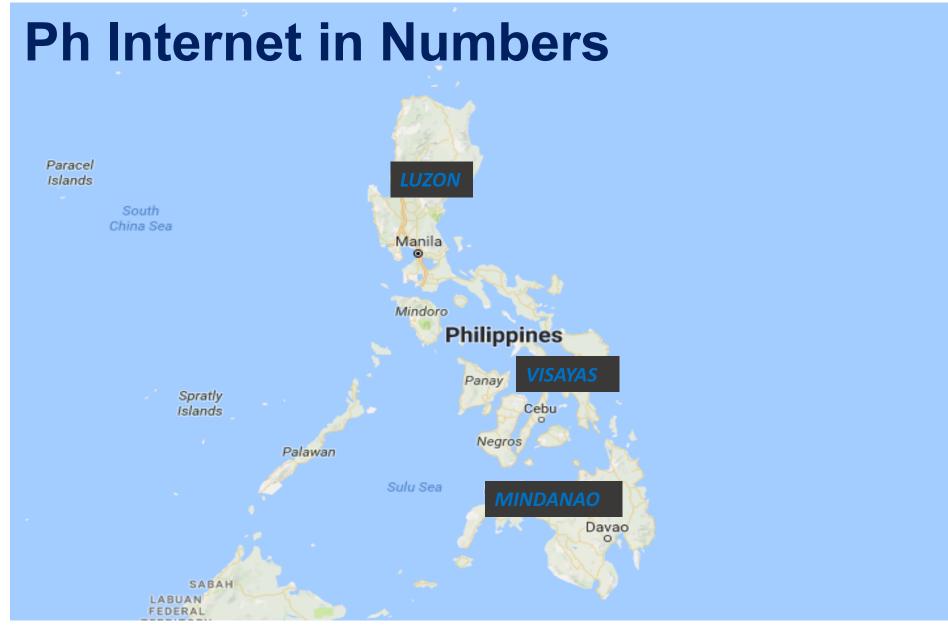
Member / ex-Board of Trustee

Philippine Network Operators Group (PhNOG)

Chairman

Agenda

- 1. Cable systems
- 2. Networks & IXPs
- 3. Perspectives



10 International Submarine Cable systems (2 Ongoing)

7 International Cable Landing Stations (1 ongoing)

483 Autonomous System Number (ASNs)

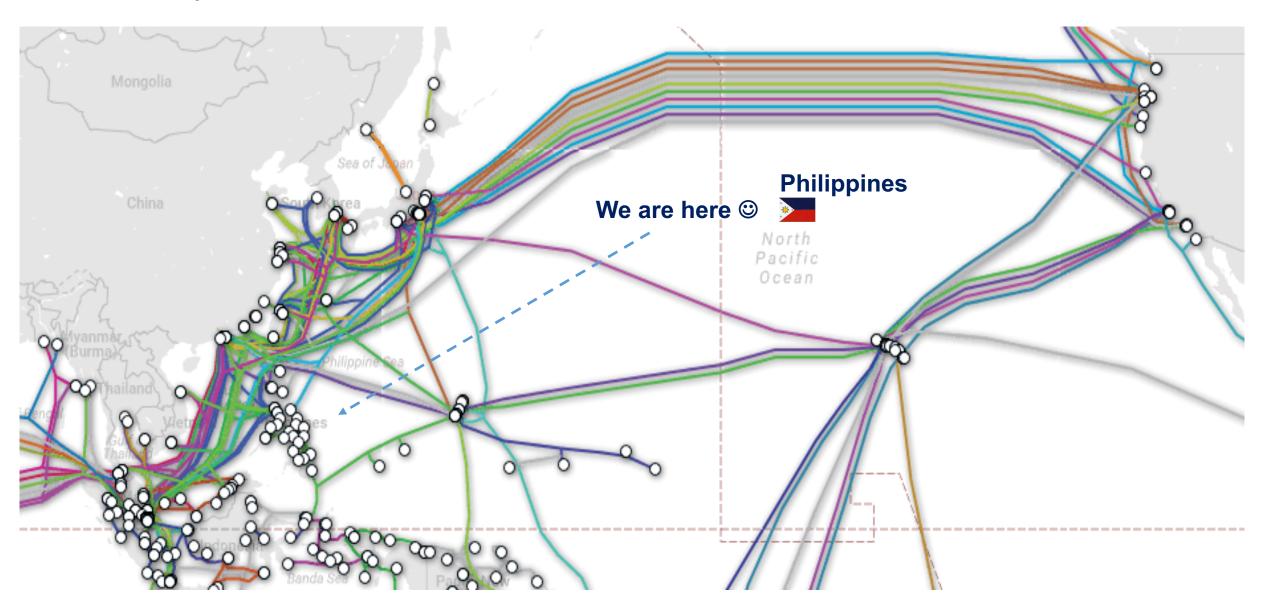
5.6M IPv4 addresses

66 IPv6 addresses (in /32)

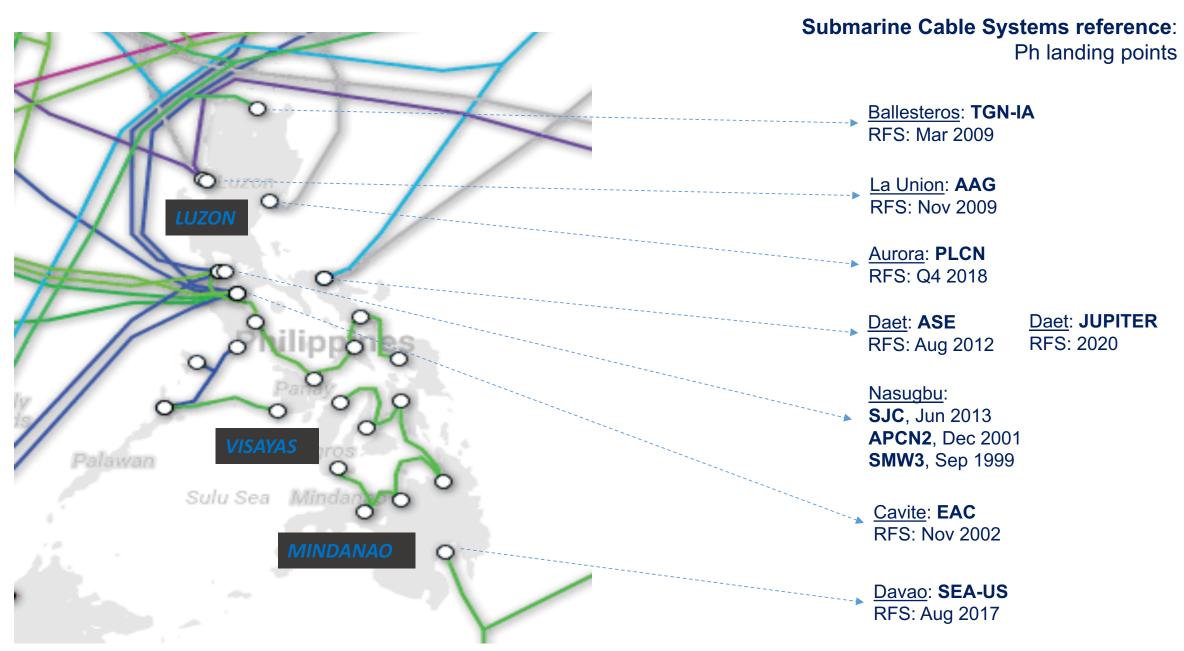
7 Local IXes

55% Internet penetration

Submarine Cable Systems reference:



Reference: http://www.submarinecablemap.com/#/



Reference:

http://www.submarinecablemap.com/#/, Press releases

Recent Cable cut (2017)

SE Asia undersea cables got cut; slower internet ensues

by Carl Lamiel · September 2, 2017











Experiencing slower internet lately? You're not alone: Several undersea cables have been cut in the wake of the recent typhoons in the region, leaving most ISPs in the country with slower connections.

Southeast Asia Suffers Slow Internet Due to Broken Undersea Cables



Undersea internet cable repairs may continue until October

ABS-CBN News

Posted at Sep 07 2017 11:24 PM

References: News, PRs





Converge ICT Solutions Inc. ⊘





Update as of September 1, 2017, 9 AM:

Dear Customers.

Our international backbone providers are still finalizing the estimated time to repair the submarine cable cuts. It usually takes 4-6 weeks to fix issues of such nature. Restoration is still dependent on weather conditions, availability of cable ships and permits. ... See More



PLDT

about 2 weeks ago



PLDT Advisory

September 2, 2017

We're sorry to inform you that you may experience a slowdown of your PLDT Home broadband service, particularly during peak hours. This is due to cuts in the international cable systems serving PLDT. We are working with our overseas cable system partners to expedite the repair of these facilities and shall provide further updates. Thank you for your patience and understanding.

See More

Globe Telecom has also issued their statement regarding the incident:



Globe Telecom takes its internet routing responsibilities seriously, and over the years have invested significant amounts of capital in a variety of subsea cable systems, including the recent SEA-US system, to ensure diversity. Globe has successfully rerouted its data traffic that goes through the affected cable systems, to its other subsea cable capacity routes. In so doing, the multiple subsea cuts had no adverse impact to our enterprise clients and mobile and broadband customers.

Our technical teams are closely monitoring the network to ensure voice, SMS and data services are operating at normal levels.

- Yoly Crisanto, Senior Vice President for Corporate Communication, Globe Telecom

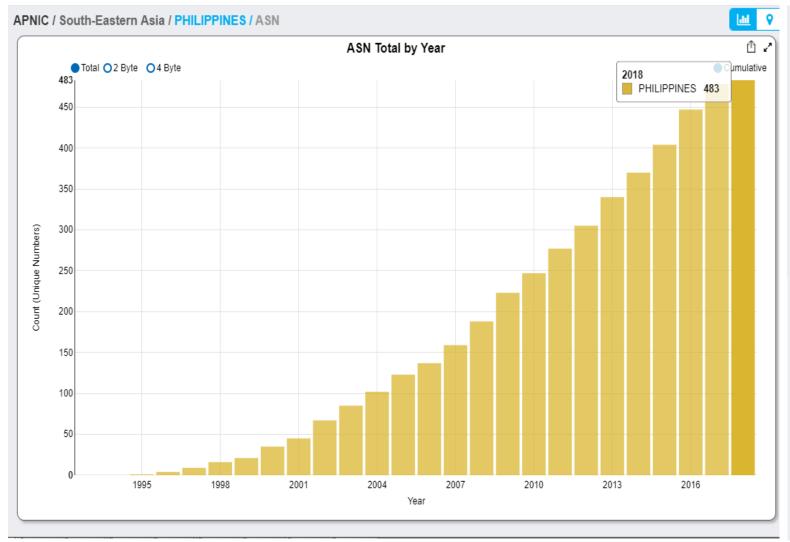


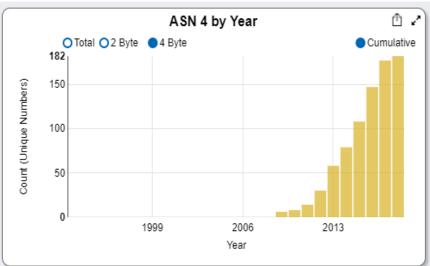
The report below shows ASNs assigned to Philippines, ranked by the total number of IP addresses currently active on each network. Click on the ASN for full IP address information, whois details and more. You can also view our hosting report to see the networks ranked by how many domain names they host.

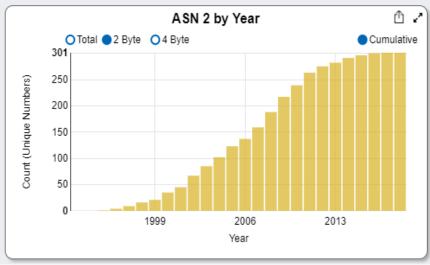
	ASN	Name	Num IPs	
	AS9299	Philippine Long Distance Telephone Company	2,447,872	
	AS4775	Globe Telecoms	539,904	
	AS9497	Digital Telecommunications Philippines Inc.	387,328	
GLOBE	AS6648	Bayan Telecommunications, Inc.	365,824	
	AS132199	Globe Telecom Inc.	273,664	
	AS9658	Eastern Telecoms Phils., Inc.	247,296 /	
	AS7629	EPLDT	169,728	
	AS24106	DMPI, Digitel Mobile Philippines Inc.,	156,160	
	AS10139	Smart Broadband, Inc.	143,616	
	AS23944	SKYBroadband SKYCable Corporation	109,056	
eference:	AS17639	Converge ICT Solutions Inc.	72,704	

Reference: https://ipinfo.io/countries/ph

ASNs count







ISP draft

San Miguel-Telstra joint venture talks terminated By Louella Desiderio (The Philippine Star) | Updated March 15, 2016 - 12:00am



"Both SMC and Telstra worked hard to come up with an acceptable resolution to some issues. However, we agreed we can no longer continue with the talks. I believe this is best for all parties," Ramon Ang, SMC president and COO, said in a statement. File photo

References: News, PRs

Lucio Tan Jr's group acquires PT&T

By: Miguel R. Camus - @inquirerdotnet Inquirer Business / 07:27 PM August 25, 2017



Eton Properties president Lucio Tan Jr.

A group led by businessmen Lucio Tan Jr., Salvador Zamora II and Benjamin Bitanga is entering the telco business and has taken control of Philippine Telegraph & Telephone Corp. (PT&T).

ISP draft ...

Duterte insists on having 3rd telco player by March

Tuesday, February 06, 2018

By RUTH ABBEY GITA

In November 2017, Duterte invited China to enter the Philippine telecommunications industry and put an end to the "duopoly" of publicly listed companies Globe Telecom Inc. and PLDT Inc.

On January 8, Rio signed Memorandum Order 001, which sets the guidelines for the selection of a new third major telecommunications player.

The government is no longer requiring interested bidders to have a minimum net worth of P10 billion. Instead, it plans to award the 3rd telco slot to the participant with the 'highest committed level of service.'

Chrisee Dela Paz

Published 6:15 PM, February 27, 2018 Updated 1:46 PM, February 28, 2018

"We [have] received so many comments and we are now subjecting it [to] a substantial change. For instance, we will not look at the minimum capital investment, but at the actual committed rollout plan of the bidders," Eliseo Rio Jr, officer-in-charge of the Department of Information and Communications Technology (DICT), said on Tuesday, February 27.

References:

News, PRs, sunstar.com.ph/manila/business/2018/02/06/duterte-insists-having-3rd-telco-player-march-587574

https://www.rappler.com/business/197016-philippines-tweak-guidelines-3rd-telecommunications-player-auction-dict

Manila **Philippines** Panay Spratly Islands Cebu Negros Palawan Sulu Sea Mindanao SABAH NORTH Celebes Sea

Local IXPs (7)

Operator	Exchange	
ASTI/DOST	PhOpenIX	
BayanTel	NIGX	
Converge ICT	ComclarkIX	
Eastern Communications	MIX	
Globe Telecom	GIX	
PLDT	PHIX	
Vitro	VIX	

Reference: Peeringdb, HE, third party

Bering Sea GB 6% НК JP 23% 24% US 23% SG 24% Arabian Sea Manifera \$2014 Georgia (MEG) - Tarma - mana secola com - Sand Gaadhard - 1000 km L.

International IXPs (20)

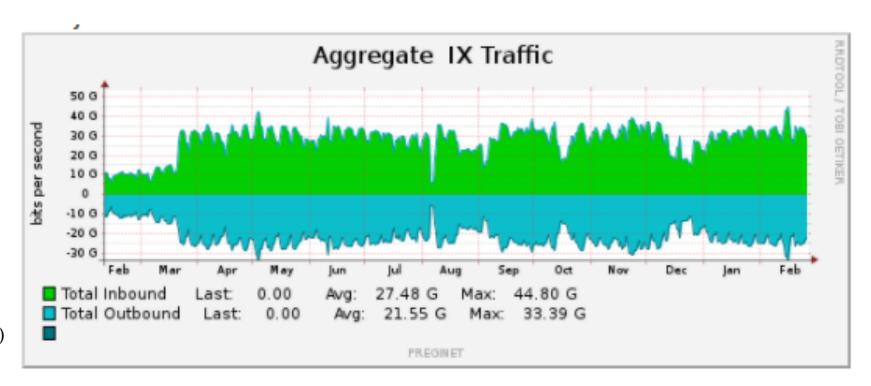
Exchange	СС
AMS-IX Hong Kong Hong Kong	HK
Any2 Los Angeles United States	US
Any2 NY United Sates	US
BBIX SG	SG
BBIX Tokyo Japan	JP
Equinix Chicago	US
Equinix Hong Kong Hong Kong	HK
Equinix Singapore Singapore	SG
Equinix Tokyo Japan	JP
Equinix New York	US
HKIX Hong Kong	HK
iAIX	HK
JPIX Tokyo Japan	JP
JPNAP Tokyo	JP
LAIIX United States	US
LINX	GB
NYIIX United States	US
SGIX Singapore	SG
SIX United States	US
SOX Singapore Singapore	SG

Reference: Peeringdb, HE

Open IX

About PhOpenIX

- AS4779
- Carrier-neutral IPv4 and IPv6 Multilateral Peering Exchange
- Not for profit
- Bottom up management approach
- Layer 2 exchange (supports IGb/I0Gb interconnect)



Nation Building

Game!
Globe - PLDT Domestic IP Peering.
We try to make it better (a)
(cheers to the fathers of our Philippine Internet)



Rationale of peering:

Local traffic should stay local.

Then regionalize

Towards the improvement of our Philippine Internet!



Reference: Press Release, FB

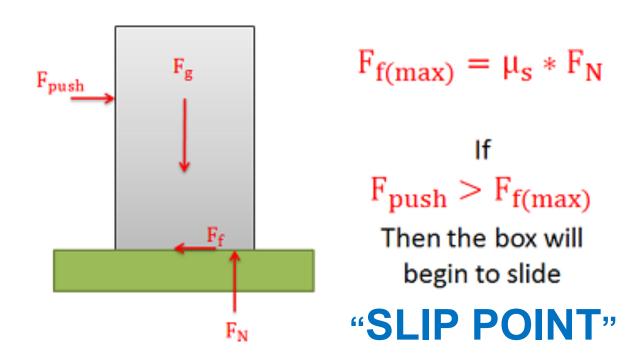
"Peering is Economics"



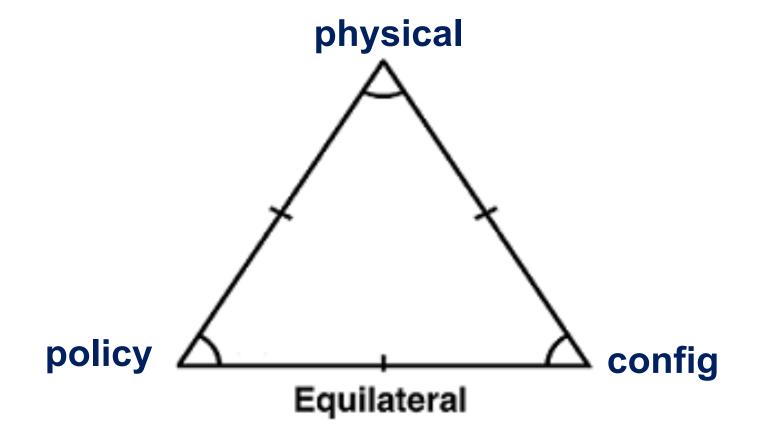
"Peering is Sociology"



"Peering is Physics"



"Peering is ..."



"Peering is Perspective"



Davao – June 2018

Salamat!

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